

Local Government Pension Scheme  
Confirmation of Request for a Cash Equivalent Transfer Value

TVOUT01A

Please complete this form return this form to us at LGSS Pensions Service, PO Box 202, John Dryden House, 8-10 The Lakes, Northampton, NN4 7YD.

**Section 1 Your Personal Details (Please use BLOCK CAPITALS)**

Surname: \_\_\_\_\_ Title: \_\_\_\_\_  
 Forenames: \_\_\_\_\_ Previous Surname(s): \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Post Code: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Home Email Address: \_\_\_\_\_ National Insurance No: \_\_\_\_\_  
 Home Phone No: \_\_\_\_\_ Work Phone No: \_\_\_\_\_  
 Employer: \_\_\_\_\_ Payroll No (if known): \_\_\_\_\_  
 Assumed Date of Leaving LGPS: \_\_\_\_\_

**Section 2 Partnership Status**

Single  Married  Registered Civil Partnership  Cohabiting Partner\*  Divorced  Surviving Spouse

\* Only applicable if you were a contributing member of the Local Government Pension Scheme on or after 1 April 2008. To declare a qualifying cohabiting partner, you must complete a Cohabiting Partner Declaration form which can be obtained directly from LGSS Pensions Service or downloaded from:

Cambridgeshire Pension Fund - <http://pensions.cambridgeshire.gov.uk/index.php/forms/>  
 Northamptonshire Pension Fund - <http://pensions.northamptonshire.gov.uk/index.php/forms/>

**Section 3 Transfer Confirmation (Please Complete Option A or B Below by Completing the Relevant Box)**

Option A – I confirm that I do wish to receive a transfer quotation and:

I have other pension rights which are either deferred or in payment in a Pension Fund administered by LGSS Pensions Service or another LGPS Pension Fund in England or Wales and I am aware that will need to obtain a CETV quote in respect of those other rights in order to determine whether the total value is more than £30,000.00.

I have no other pension rights in a Pension Fund administered by LGSS Pensions Service or another LGPS Pension Fund in England or Wales.

Option B – I confirm that I do not wish to receive a transfer quotation.

## Section 4 Declaration

I understand that:

- If the transfer value of my total LGPS rights in England and Wales is more than £30,000.00 (excluding AVCs), I will have to take appropriate independent advice from a FCA authorised independent adviser, before LGSS Pensions Service can pay the CETV.
- I am expected to meet the cost of any advice provided.
- If I request a CETV for my deferred benefit from another LGPS Fund in England or Wales and I currently also an active member in another LGPS Fund in England or Wales, then I will not be entitled to a CETV from the LGPS in respect of that deferred benefit (or the period of active membership), unless I cease to be an active member of the scheme.
- I am only entitled under the regulations to one transfer quotation quote request per year.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

The information which is collected on this form will be held and processed in line with the Data Protection Act. The information will be shared between Cambridgeshire and Northamptonshire County Councils for the purposes of pensions administration.

This information can be made available in other languages and formats upon request such as Braille, large print and audio cassette. Please phone (01604) 366537 for further information.